

MINTAEK LIM

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SUMMARY

A business-minded trilingual (Korean/English/Bahasa Indonesia) U.S.-licensed lawyer working for Yulchon, LLC. (top-tier law firm in South Korea) principally focusing on the areas of M&A, foreign investment and real estate development

EXPERIENCE

YULCHON, LLC. **Corporate and Finance Group**

Seoul, Republic of Korea
May 2017 – Present

Practice is focused on M&A, foreign investment, construction and international arbitration in Indonesia, Vietnam and Myanmar

- Recent deal experiences include the following:
 - Advised KB Kookmin Bank in respect of its purchase of a 22% stake of PT Bank Bukopin, including the conduct of legal due diligence, and the drafting and review of the Share Subscription Agreement and the Shareholders Agreement;
 - Advised Line Financial Asia in respect of its purchase of a 30% stake of PT Bank KEB Hana, including the conduct of legal due diligence, and the drafting and review of the Share Purchase Agreement, the Shareholders Agreement and the Business Cooperation Agreement;
 - Advised Harim Farmsco in its purchase of an Indonesian feed mill and breeding farm, including the conduct of asset due diligence, and the drafting and review of the Asset Acquisition Agreement;
 - Advised Dominus Investment (Korean PEF) in respect of its subscription for convertible bonds issued by PT Hilon Indonesia, including the conduct of legal due diligence, and the drafting and review of the Convertible Bond Subscription Agreement, the Pledge of Shares Agreement and the Deed of Mortgage;
 - Advised Shinhan Security Corp. in respect of the issuance of USD-denominated bonds of PT Mediacom in Hong Kong, including the drafting and review of the Payment Guarantee Agreement and the Legal Opinion regarding Shinhan Security Corp. confirming its legal status and competence to take over a role of payment guarantor; and
 - Advised Lotte E&C in respect of Vasanta Innopark Real Estate Development Project, including the conduct of legal due diligence and land due diligence, and the drafting and review of the Joint Venture Agreement and the Share Purchase Agreement.

POSCO E&C SAUDI ARABIA (“PECSA”) **General Counsel, Legal Department**

Riyadh, Kingdom of Saudi Arabia
July 2015 – May 2017

Practice is focused on joint venture operation and government-owned construction projects

- Established PECSA with a local counsel’s assistance.
- Managed several Saudi government-owned projects such as Madinah hotel construction, Jeddah smart town and Riyadh metro O&M.
- Recent deal experiences include the following:
 - Advised PECSA, a main contractor, in respect of the Madinah hotel construction project for pilgrims (Contract Price: 1 billion USD) being owned by Saudi Public Investment Fund (“PIF”), including the review of the Main Construction Service Agreement and the Payment Guarantee Agreement;
 - Advised KORAIL-SMART-PECSA consortium in respect of its participation as a main O&M contractor in an open and competitive bidding for the Riyadh metro O&M project;
 - Advised PECSA in respect of the establishment of the joint venture of PECSA and the Saudi Real Estate Company, a state-owned company, for the joint conduct of building O&M, including the review of the Joint Venture Agreement;
 - Advised PECSA in respect of its participation as a lead developer in the Jeddah Smart town project being owned by PIF, including the conduct of preliminary feasibility study, and the drafting and review of the MOU and; and
 - Advised KEPCO-POSCO E&C-PECSA Consortium in respect of its participation as a lead developer in the Gazhlan repowering IPP project being owned by the Saudi Electricity Company, a state-owned company.

POSCO E&C **Legal Counsel, Overseas Legal Affairs Department, Legal Division**

Incheon, Korea
June 2012 – July 2015

Practice is mainly focused on EPC and project financing-based construction projects with an ancillary exposure to general corporate transactions of M&A and joint venture deals, etc.

- Advised POSCO E&C in respect of the sale to PIF of its common stocks representing 38% of its issued and outstanding capital, including the review, and the negotiation on the terms and conditions, of the Share Subscription Agreement, the Share Purchase Agreement and the Joint Venture Agreement;
- Advised POSCO E&C in respect of the establishment of the joint venture of POSCO E&C and PIF for the joint conduct of the construction projects being owned by the Saudi government, including the review, and the negotiation on the terms and conditions, of the Joint Venture Agreement;
- Advised POSCO E&C in respect of the Daewoo Amara Hotel project (Yangon, Myanmar) being owned by Daewoo International Corp. including the review, and the negotiation on the terms and conditions, of the Shareholders Agreement and the Joint Venture Agreement;
- Advised POSCO E&C in respect of its participation as a main contractor in the Jeju Island Berjaya resort project being owned by Berjaya Holdings, a Malaysian real estate developer, including the review, and the negotiation on the terms and conditions, of the Main Construction Service Agreement and the Deed of Completion Guarantee;
- Advised POSCO E&C in respect of its participation as both of a main contractor and an equity investor in the Adani mining, port and railway development project (Total Project Budget: 6 billion USD) in Queensland, Australia (worked in Brisbane, Queensland, Australia as a member of the task force team for 4 months in 2014); and
- Advised POSCO E&C in respect of its participation as a main contractor in the Krakow thermal incineration power plant project, including the review, and the negotiation on the terms and conditions, of the Main Construction Service Agreement.

Hanjoong LLP

Associate, International transaction team

Seoul, Korea

September 2011 – June 2012

Practice is focused on US immigration and investment

- Advised as many as 200 clients in respect of non-immigrant or immigrant visa matters, including deportation, reinstatement of green card and criminal record expungement;
- Established several LLC companies in Guam, Hawaii and New York.

EDUCATION

Sogang University

AICPA non-degree program (Distance learning)

Seoul, Korea

September 2016 – Present

Handong International Law School

M.A. in Law (J.D. Equivalent)

Pohang, Korea

June 2011

Handong University

LL.B. and B.A. in Politics

Pohang, Korea

Feb 2008

ADDITIONAL INFORMATION

- **Bar Admission:** Alabama (2011)
- **Language Skills:** Native in the Korean language, Fluent in English, Professional Fluent in Bahasa Indonesia (read/write/speak)